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This announcement is for information purposes only and is not an offer to sell or the solicitation of an offer to acquire, purchase or subscribe for any securities and neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever.

The distribution of the Tender Offer Memorandum (as defined below) in certain jurisdictions may be restricted by law. Holders (as defined below) and any other person into whose possession the Tender Offer Memorandum comes are required by the Company, the Parent Company and the Dealer Managers (each term as defined below) to inform themselves about, and to observe, any such restrictions.

Axiata SPV5 (Labuan) Limited announces the results as at the Expiration Deadline (as defined below) with respect to the Offer for its US\$1,000,000,000 3.064 per cent. Notes due 2050 (ISIN: XS2216900287).



27 September 2024. Axiata SPV5 (Labuan) Limited (the “**Company**”) refers to its announcements dated (i) 29 August 2024, in relation to the launch of its invitation to Holders of its US\$1,000,000,000 3.064 per cent. Notes due 2050 (ISIN: XS2216900287) (the “**Notes**”), to submit offers to tender the Notes for purchase by the Company for cash (the “**Offer**”), on the terms and subject to the conditions set out in the Tender Offer Memorandum and (ii) 12 September 2024, in connection with the results of the Offer as at the Early Tender Deadline (the “**Early Results Announcement**”). The Company hereby announces the results of the Offer as of the Expiration Deadline.

The Offer was made pursuant to a Tender Offer Memorandum dated 29 August 2024 (the “**Tender Offer Memorandum**”), available on the tender offer website (the “**Tender Offer Website**”) at <https://projects.sodali.com/axiata>. Capitalized terms used but not defined herein have the meanings assigned to them in the Tender Offer Memorandum.

The Offer expired at 5:00 p.m. (New York time) on 26 September 2024 / 5:00 a.m. (Malaysia time) on 27 September 2024 (the “**Expiration Deadline**”) and no further Notes can be tendered for purchase pursuant to the Offer. As US\$272,108,000 in aggregate principal amount of the Notes tendered by 11:00 a.m., New York time on 11 September 2024 / 11:00 p.m., Malaysia time, on 11 September 2024 (such time and date, the “**Early Tender Deadline**”) has already been accepted for purchase by the Company, the Offer Cap has been met and the Company hereby announces (and as stated in the Early Results Announcement) that all Notes tendered after the Early Tender Deadline and at or prior to the Expiration Deadline (the “**Tendered Notes**”) will not be accepted for purchase and shall be promptly returned without cost to the tendering Holder. Accordingly, the Company will not pay the Late Tender Consideration for the Tendered Notes on the Final Settlement Date. Any Notes not accepted for purchase by the Company or not validly tendered will remain outstanding and accrue interest in accordance with their terms.

As of 27 September 2024, the Offer has been consummated. On 19 September 2024, the Company paid the Early Tender Consideration and the applicable Accrued Interest with respect to US\$272,108,000 in aggregate principal amount of the Notes validly tendered at or prior to the Early Tender Deadline and accepted for purchase by the Company. All of the Notes accepted for purchase have been cancelled. As of 27 September 2024, US\$727,892,000 in aggregate principal amount of the Notes remains outstanding.

The Company has retained Deutsche Bank AG, Singapore Branch and Standard Chartered Bank (the “**Dealer Managers**”) to act as dealer managers in connection with the Offer. For additional information regarding the terms of the Offer, please contact Deutsche Bank AG, Singapore Branch at +44 20 7545 8011 / +65 6423 4229 or by email at dcm.sea@list.db.com and Standard Chartered Bank at +44 207 885 5739 / +65 6557 8286 / +852 3983 8658 or by email at liability_management@sc.com.

The Company has retained Morrow Sodali Limited trading as Sodali & Co to act as the tender and information agent for the Offer (the “**Tender and Information Agent**”). Questions regarding the Offer should be directed to the Tender and Information Agent at the contact details provided. Documents for the Offer, including the Tender Offer

Memorandum, are available at the Tender Offer Website: <https://projects.sodali.com/axiata> and may also be obtained by contacting the Tender and Information Agent by telephone at + 44 204 513 6933 (London) / + 852 2319 4130 (Hong Kong) or by email at axiata@investor.sodali.com.

Disclaimer

This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to tender any Notes is being made pursuant to this announcement.

This announcement, the Tender Offer Memorandum and any related documents do not constitute an offer to buy or the solicitation of an offer to sell securities in any circumstances or jurisdictions in which such offer or solicitation is unlawful.

The securities referred to herein have not been and will not be registered under the Securities Act, or any state securities laws of the United States, and may not be offered or sold in the United States absent registration thereunder or an applicable exemption therefrom. The Company has no intent to register any securities in the United States or any other jurisdiction.

The Tender Offer Memorandum has not been reviewed by any state securities commission or regulatory authority in the United States, the United Kingdom or the European Economic Area, nor has the U.S. Securities and Exchange Commission or any such commission or authority passed upon the accuracy or adequacy of the Tender Offer Memorandum. Any representation to the contrary is unlawful and may be a criminal offence.

If a jurisdiction requires the Offer to be made by a licensed broker or dealer, and the Dealer Managers or any of its affiliates is such a licensed broker or dealer in such jurisdiction, the Offer will be deemed to be made by the Dealer Managers or its affiliates (as the case may be) on behalf of the Company in such jurisdiction.